



Group Description



I. GROUP'S OVERVIEW

- Main Figures
- Pork Meat Division
- Energy Sector
- Farming Sector





I. GROUP'S OVERVIEW



DESCRIPTION OF THE GROUP: Business Strategy

Pig sector



The pork meat division in 2012 accounted for 92% of the Group's turnover.

Energy Sector



The energy sector in 2012 accounted for 8% of the Group's turnover

Farming Sector



The agricultural sector represents for the Group the complete integration of farms and renewable energies and at the same time a significant CO2 absorption due to the hardwood plantation.

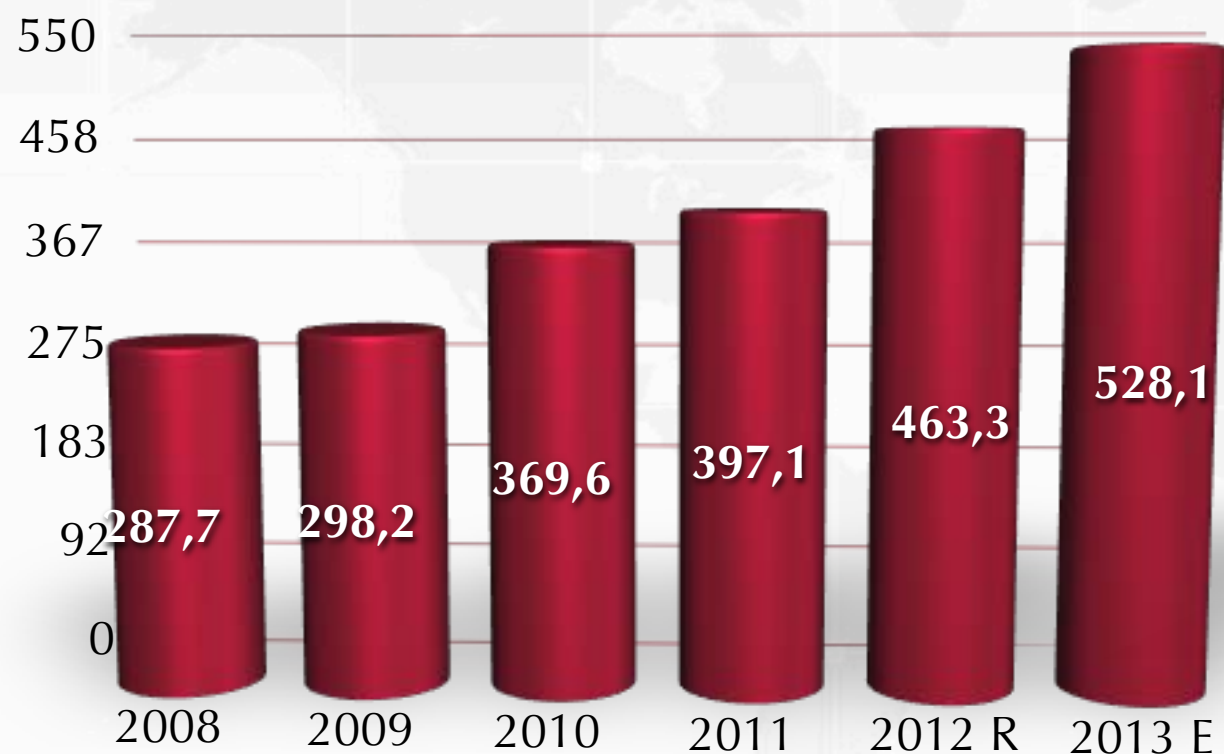
Real estate sector



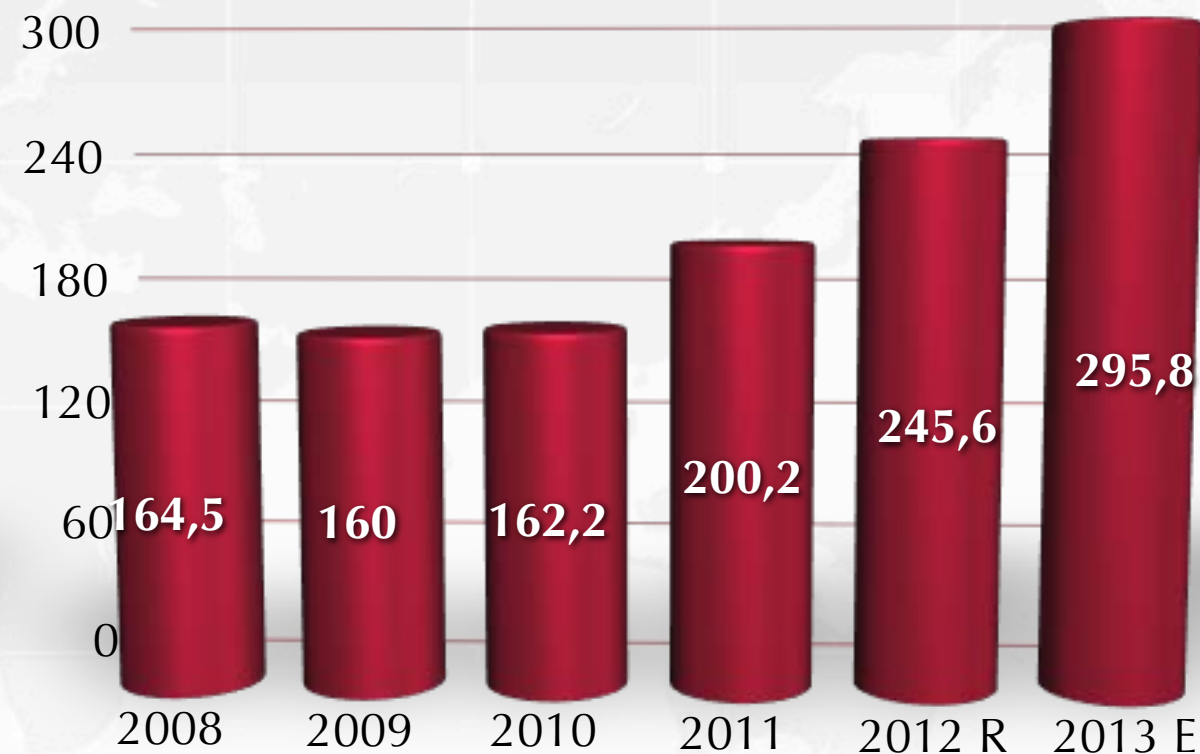
The Real Estate sector is an asset for the future. On the one hand, residential real estate, which will be valuable to us in years to come, and on the other, our industrial real estate, which will allow the GROUP to grow.

GROUP'S OVERVIEW: Main Magnitudes

■ REVEUNES (€ millions)

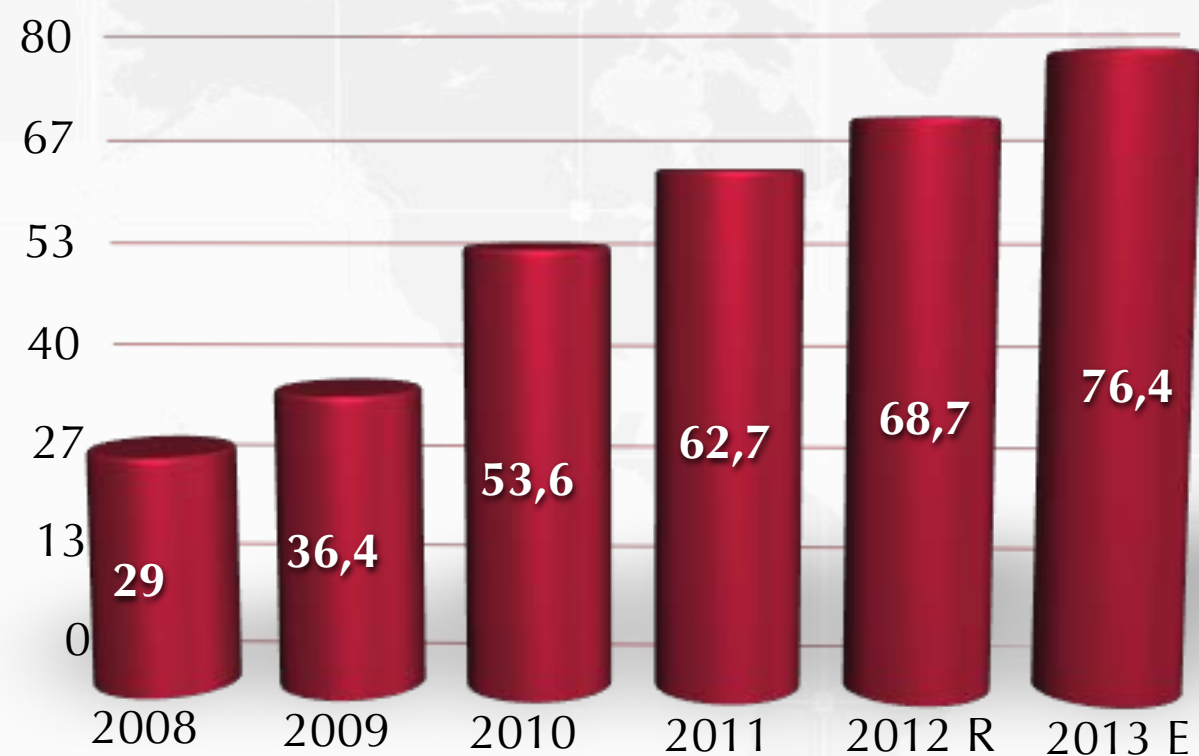


■ EXPORTS (€ millions)

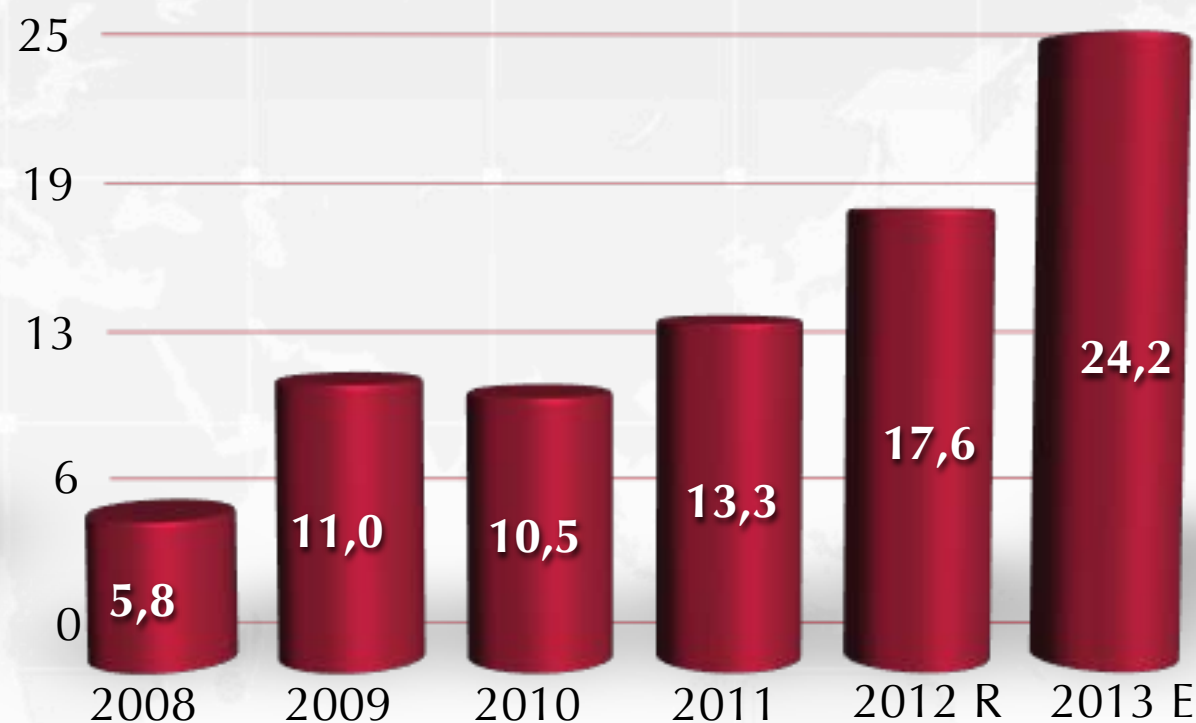


GROUP'S OVERVIEW: Main Magnitudes

■ EBITDA (€ million)

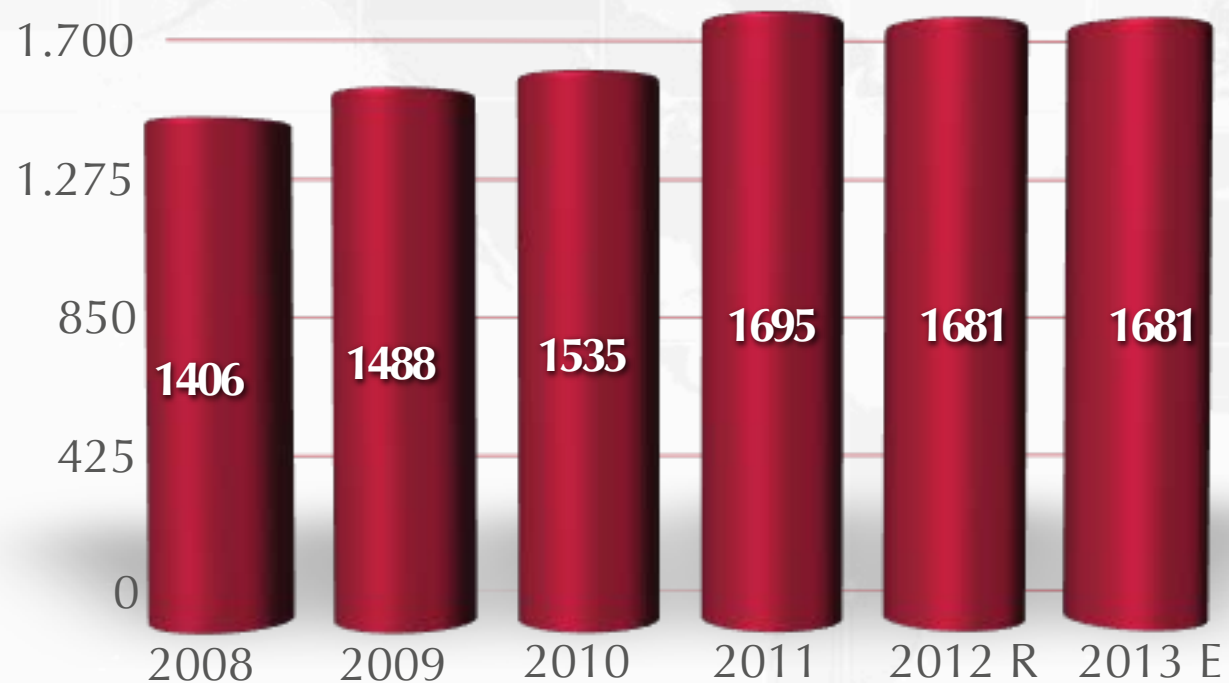


■ Earnings before Taxes (€ millions)

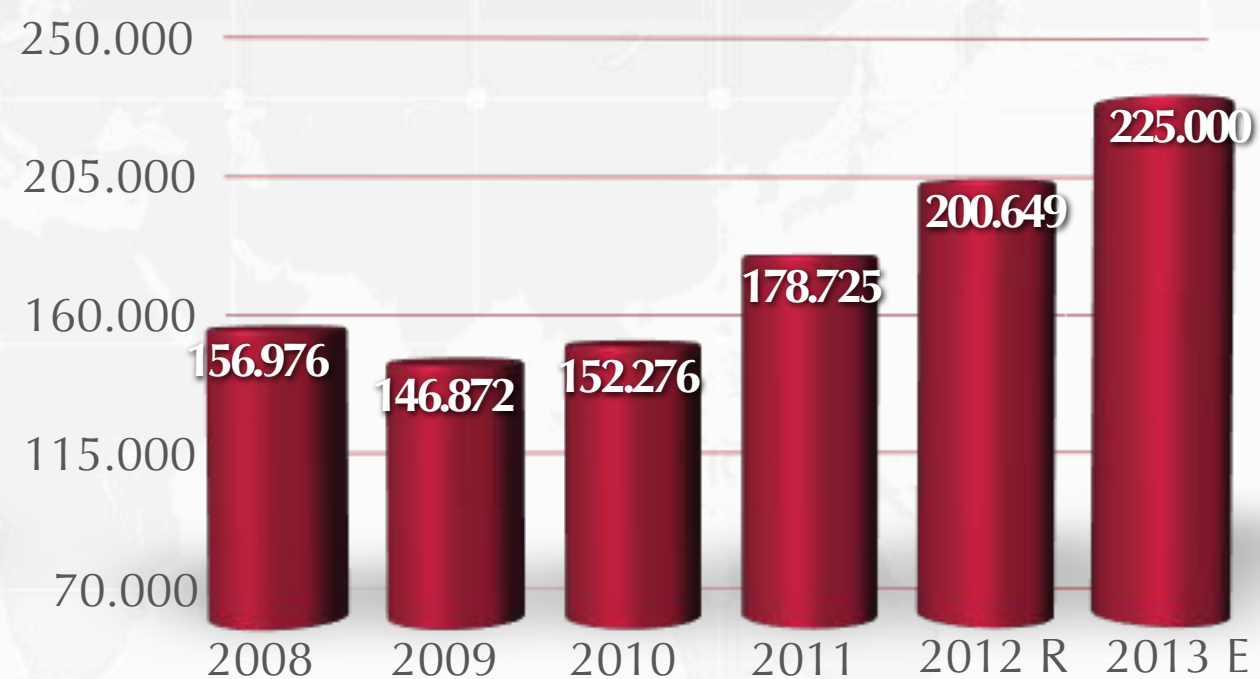


GROUP'S OVERVIEW: Main Magnitudes

EMPLOYEES



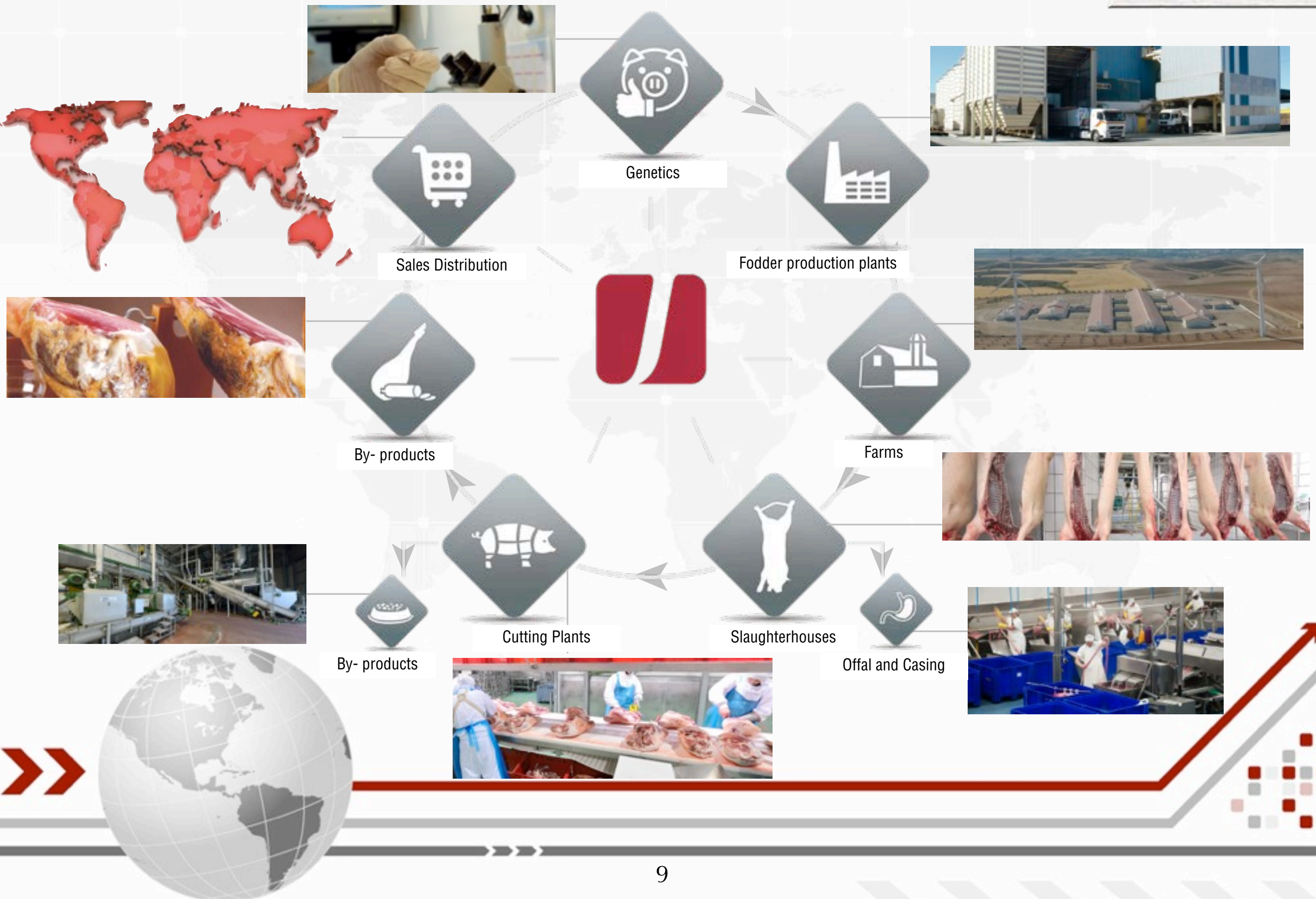
COMMERCIALIZED MEAT (MT)





PORK DIVISION

PORK DIVISION: Traceability, Production and Quality



PORK DIVISION: Fodder Production Plants

*Fodder production plants
capacity: 55 Tonnes/hour*



*Farms: 32.500 sows
302.000 pigs breeding and fattening*



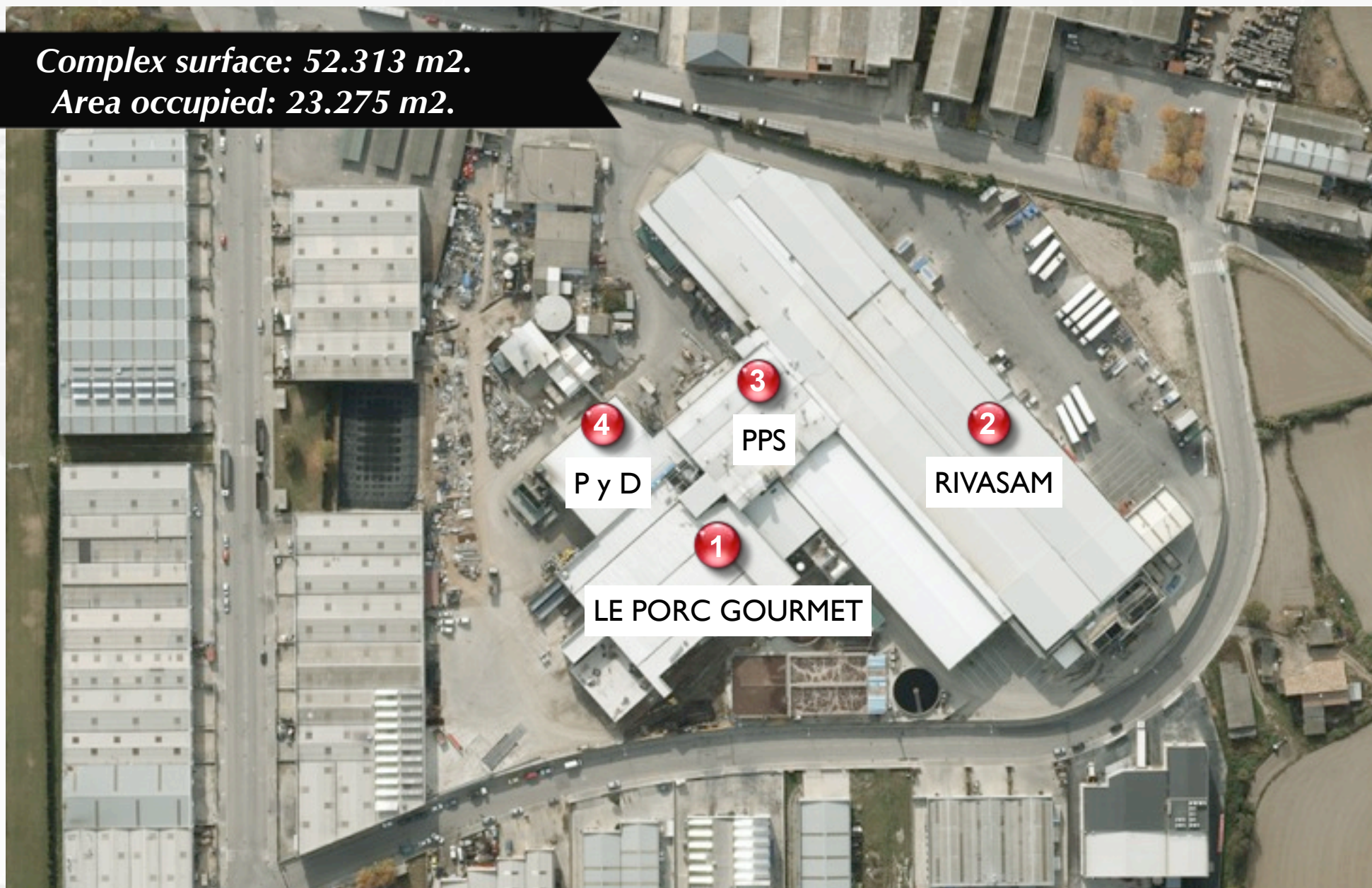
PORK DIVISION: Zuera Industrial Complex

*Complex surface: 130.000 m².
Area occupied: 73.000 m².*



PORK DIVISION: Sta. Eugènia de Berga Industrial Complex

*Complex surface: 52.313 m².
Area occupied: 23.275 m².*



PORK DIVISION: Slaughterhouses and Cutting Plants

Slaughterhouses
1.360 Pig/hour



Cutting Plants

Pig and sows: 200.649 Tonnes/years



PORK DIVISION: Iberian cured ham



IBERIAN PRODUCTION

Slaughterhouse: 130 /pigs per hour

Quartering chamber: 150,000 / pigs per year

Ham dryer: 1,000.000 / pieces per year

Sausage elaboration chamber



PORK DIVISION: Cured Ham



HAM DRIER
Processed/ Hams: 700,000
hams a year



PORK DIVISION: Refrigeration, Offal and Casing

Refrigerated Warehouse:: 13.000 tonnes



*Offal and Casing Plants
35 Mt butchering / day
30,000 guts / day*



Pig by-products: 55.000 Tonnes /years

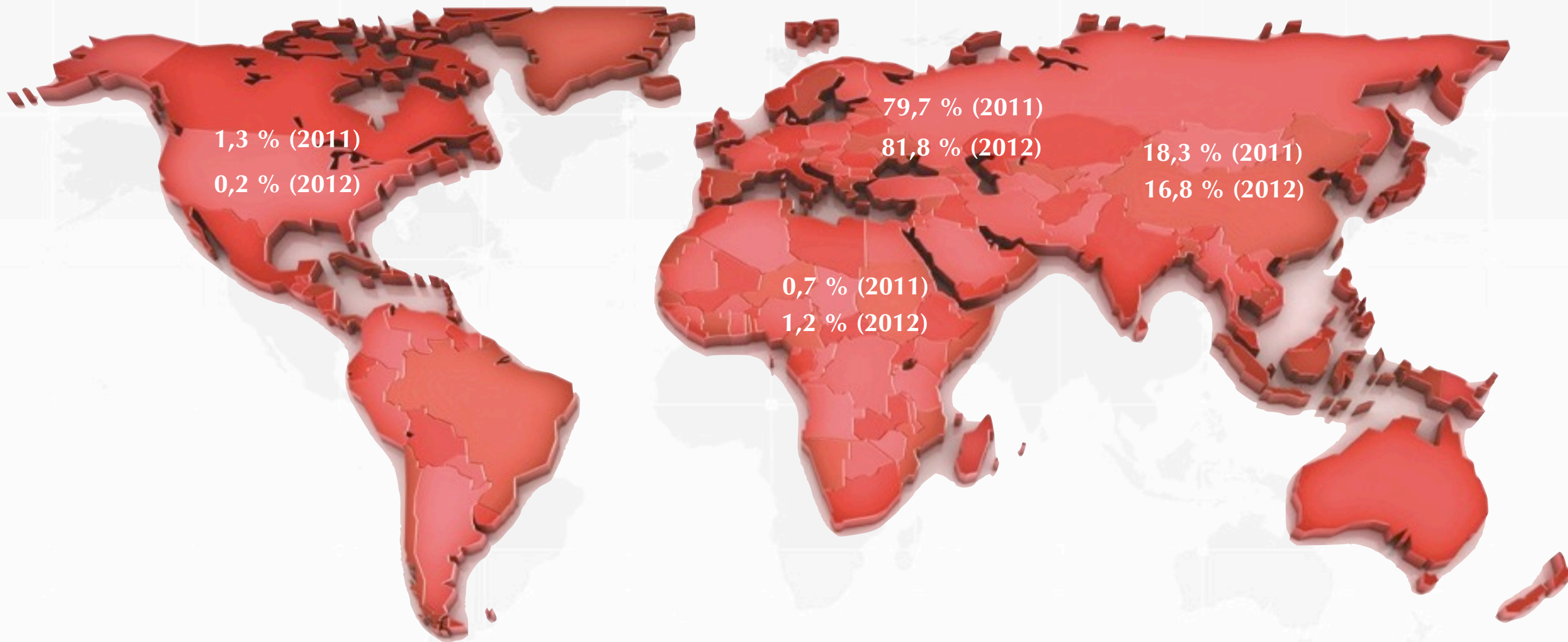


PORK DIVISION: Market share

Vertical integration below 70%, offering flexibility and recurring profit levels, balancing profit within the meat sector. This situation allows for the Group's expected income within the meat sector to be recurring, sustainable and more predictable.

National Market Share	2011	2012	COMPANY
FODDER FACTORIES & FARMS	2,0%	2,0%	
SLAUGHTERHOUSES: LE PORC GOURMET	5,9%	5,9%	
SLAUGHTERHOUSES: THE PINK PIG	2,4%	2,4%	
PIG QUARTERING CHAMBER	3,2%	3,4%	
SOW CUTTING PLANT	33%	33,0%	
(IBERIAN) HAM PRODUCTION & SALES	7,4	7,4%	
(WHITE) HAM PRODUCTION & SALES	3,8%	3,9%	
OFFALS & CASING PRODUCTION & SALES	23%	24%	
THERMAL TREATMENT OF BY-PRODUCTS	4,9%	4,9%	
COMMERCIALIZATION OF ZOOSANITARY PRODUCTS	6,2%	6,2%	

PORK DIVISION: Export share



GRUPO JORGE is the second pig producer and leading exporter in Spain everyone.
representing 13% of Spanish total pig meat exports.





 GRUPO
JORGE

ENERGY SECTOR

GROUP'S OVERVIEW: Energy Sector

Grupo Jorge Energy Sector was born as a pig sector diversification. The Group's first wind farms were built on land owned in 1999 and 2001.



Grupo Jorge photovoltaic division built its first plant in April 2008.



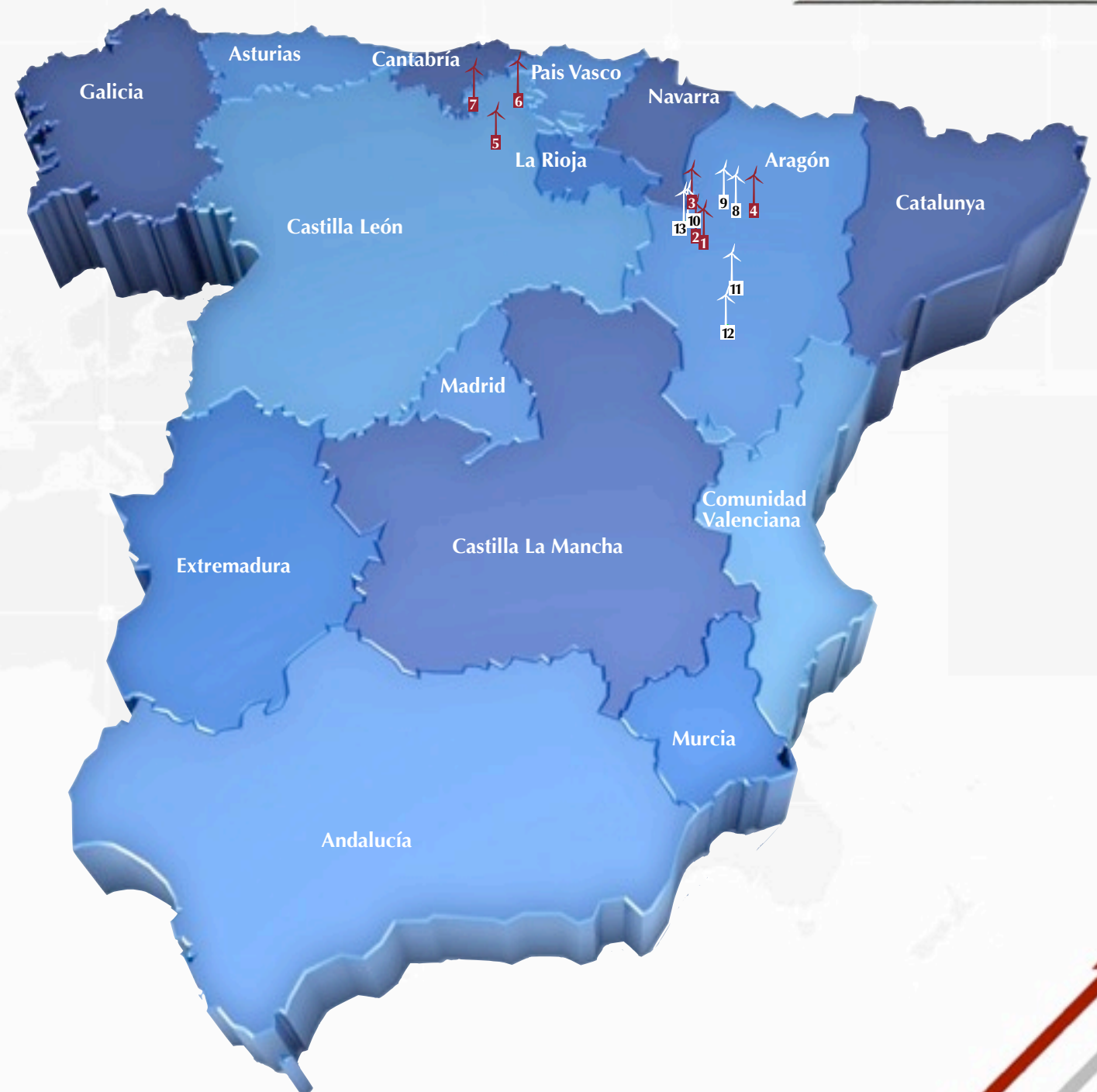
ENERGY SECTOR: Wind Farms

- 70 MW net power attributable to the Group
- Wind farm Contest of Aragón:
 - 55,5 MW 100% Group
 - 101,5 MW other participating companies
- 303 MW in RUMANIA (Frecaitei y Somova)

1. Plasencia (Zaragoza) P.E. El Cosocojar
2. Pedrola (Zaragoza) P.E. El Aguila
3. Tauste (Zaragoza) P.E. Sancho Abarca
4. Almudevar / Tardienta (Huesca) P.E. Santa Quiteria
5. Paramos de Poza (Burgos) Eólicas Paramos de Poza
6. Espinosa de los Montes (Burgos) P.E. La Sia
7. Valle de Valdebezana (Burgos) P.E. Montijo

WIND FARM CONTEST OF ARAGÓN

8. Zuera (Zaragoza)
P.E. Odón de Buen
9. Sierra de Luna (Zaragoza)
P.E. La Sarda
10. Gallur, Magallón (Zaragoza)
P.E. La Muga
11. Almonacid (Zaragoza)
P.E. Argovento
12. Anadón (Teruel)
P.E. La Muela de Anadón
13. Magallón (Zaragoza)
P.E. Habidite



AREA III

1. Murchante (Navarra)
Solmasol II: 1 MW
2. Zuera (Zaragoza)
TGE: 9 MW
3. Plasencia (Zaragoza)
Solavanti I: 4 MW
7. Zuera (Zaragoza)
Desagri 1: 9,9 MW.

AREA IV

4. Vinaceite (Teruel)
Enerland: 8 MW
5. Castelnou (Teruel)
Solmasol VI: 1,1 MW

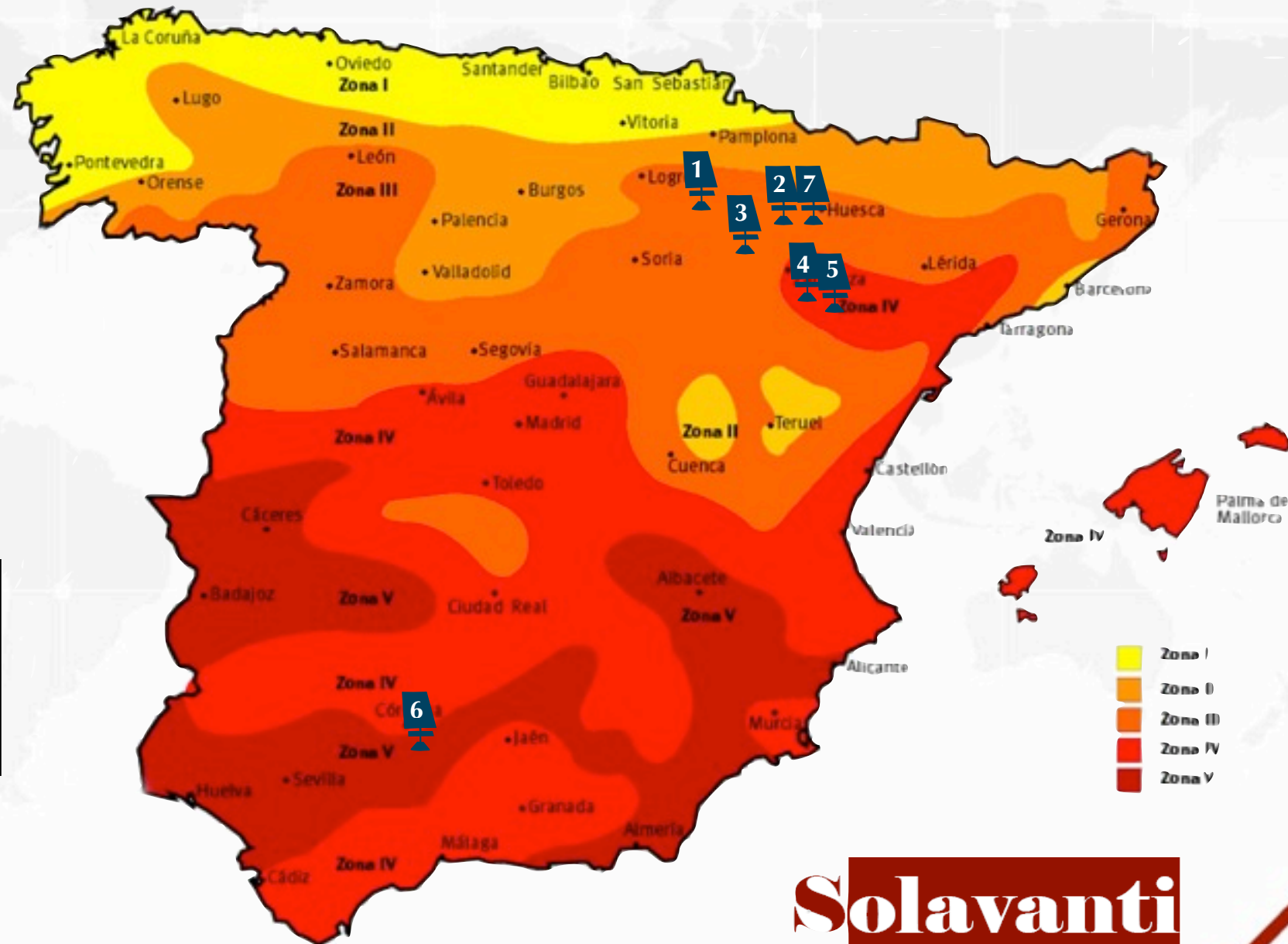
AREA V

6. Espejo (Cordoba)
SKY Espejo: 1,875 MW

ROOF

8. Zuera (Zaragoza)
Solavanti XXII: 0,36 MW
9. Zaragoza
Solavanti V: 1,5 MW

- 7 fully operational PV plants:
5 plants with a joint power of 21 MW in accordance with RD 661/2007.
2 plants with a joint power de 13,9 MW in accordance with RD 1578/2008
- 1 roof pv plant of 0,36 MW start up in 2012
- 1 roof pv plant of 1,5 MW start up in February 2013



Solavanti



- Largest Aragon PV plant (110 Has.)
- Power: 18,9 MW.
- 1 Polar axis



COGENERATION SYSTEM 3 MW. (ANIMAL FEED FACTORIES CUARTE)

BUILT IN 1999

- Power supply to factory.
- Electricity supply to the grid. Access to OMIE electricity market.
- Steam supply to Animal feed factory process.
- Hot water supply to process.

TRIGENERATION SYSTEM 9 MW. (ZUERA INDUSTRIAL COMPLEX)

BUILT IN 2000

- Power supply to Group's Slaughterhouses and other facilities.
- Electricity supply to the grid. Access to OMIE electricity market.
- Cooling system of Slaughterhouses, Cutting Plants and Hitech frozen facilities.
- Hot water supply to process.





 **GRUPO
JORGE**

FARMING SECTOR

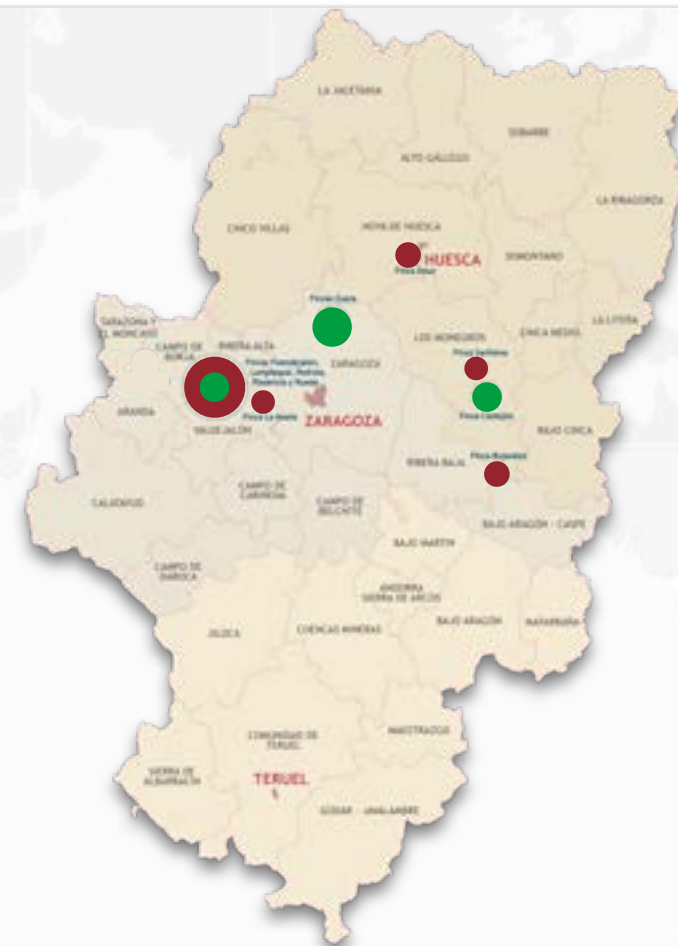


FARMING SECTOR: Dry Land Farms and Farms in Transformation



Area: 5.747 Has.

Rueda, Lumpiaque, Pedrola, Fuendejalón
Finca de Bujaraloz
Finca Doux (Hoya de Huesca)
Explotación agrícola La Muela
Finca Doux (Figuieruelas)
Finca Sariñena
Fincas en Zuera
Finca de Castejón de Monegros
Finca de Plasencia de Jalón



FARMING SECTOR: Hardwood Plantation



53.720 Cherry
26.144 Walnut





Grupo Jorge
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